

Name of the Role: Portfolio Manager – Passive Equity (Cape Town)

Role Description:

Sygnia is seeking a highly skilled and motivated Passive Portfolio Manager to play a crucial role in enhancing the efficiency and scalability of our passive investment strategies. This individual will be responsible for leveraging their expertise in systems, data integration, and data science to identify, design, and implement solutions that automate key processes within the passive portfolio management lifecycle. The ideal candidate will possess a strong understanding of passive investment principles, coupled with a passion for utilizing technology to drive operational efficiencies and improve data-driven decision-making.

Duties and daily responsibilities:

- **Portfolio Management:** Oversee the day-to-day management of passive investment portfolios, including monitoring performance, rebalancing, and implementing adjustments as necessary to adhere to investment guidelines and objectives.
- Work with the Head of Passive team in managing, developing and maintain all passive portfolios, including domestic and international equity portfolios.
- **Portfolio Management:** Oversee the day-to-day management of passive investment portfolios, including monitoring performance, rebalancing, cash management and implementing adjustments as necessary to adhere to investment guidelines and objectives.
- **Strategy Implementation:** Develop and execute strategies for tracking and replicating market indices, ensuring portfolios maintain alignment with benchmark performance.
- **Risk Management:** Identify and manage potential risks associated with passive investment portfolios, including market, liquidity, corporate events and tracking error risks.
- **Performance Analysis:** Regularly analyse portfolio performance against benchmarks, assess tracking error, and report on performance metrics to senior management and clients.
- Automation and streamlining of all passive investment processes.
- Liaise with index providers on product development, methodology and billing.
- Ad hoc fund investigations
- Supplying marketing with investment views for report backs, monthly notes, conferences, presentations, etc. E.g., investment outlook, new product developments, changes to portfolio positioning where required.

- Assist Investment Heads with strategic and tactical asset allocation decisions, portfolio construction and risk management where required.
- Present on portfolios to both internal and external audience.

Role qualifications and experience:

- Minimum of 5 years' investment experience within financial services, preferably in the passive space.
- Relevant Degree/Qualifications.
- A CFA or Actuarial candidate with investment experience would be preferable.
- Strong quantitative and analytical skills.
- A demonstrated ability to compile presentations and present to internal and external audiences.
- Strong MS Excel and Database skills.
- Strong numerical skills
- Programming skills would be advantageous (R, Python).
- General market awareness.
- Ability to work in a team.
- A passion for investments.

To apply:

Email: Sesethu Gobelo at recruit@sygnia.co.za

Should you not hear from us within 14 days after submitting your application, please accept your application as unsuccessful.

Disclaimer:

Please be advised that your personal information shared on your resume will only be used as part of the Sygnia recruitment process for the role applied for. It will not be shared with any third parties for any other reason.